



**PROSPECTUS SUPPLEMENT NO. 6
TO THE BASE PROSPECTUS DATED 13 JANUARY 2023**

GOLDMAN, SACHS & CO. WERTPAPIER GMBH
(Incorporated with limited liability in Germany)

as Issuer

GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD
(Incorporated with limited liability in Jersey)

as Issuer

GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

as Issuer and, in respect of certain Securities only, as Guarantor

THE GOLDMAN SACHS GROUP, INC.
(A corporation organised under the laws of the State of Delaware)

in respect of certain Securities only, as Guarantor

**SERIES P PROGRAMME FOR THE ISSUANCE OF
WARRANTS, NOTES AND CERTIFICATES**

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to the base prospectus dated 13 January 2023 prepared by Goldman, Sachs & Co. Wertpapier GmbH ("**GSW**") as issuer, Goldman Sachs Finance Corp International Ltd ("**GSFCI**") as issuer, Goldman Sachs International ("**GSI**") as issuer and as guarantor in respect of certain Securities only and The Goldman Sachs Group, Inc. ("**GSG**") as guarantor in respect of certain Securities only (the "**Original Base Prospectus**") under their Series P programme for the issuance of warrants, notes and certificates with respect to the Securities (the "**Programme**"), constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**") and should be read in conjunction with Prospectus Supplement No. 1 to the Original Base Prospectus dated 30 January 2023, Prospectus Supplement No. 2 to the Original Base Prospectus dated 14 February 2023, Prospectus Supplement No. 3 to the Original Base Prospectus dated 15 March 2023, Prospectus Supplement No. 4 to the Original Base Prospectus dated 5 May 2023 and Prospectus Supplement No. 5 to the Original Base Prospectus dated 12 May 2023 (the Original Base Prospectus as so supplemented, the "**Base Prospectus**"). On 13 January 2023, the Original Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") for the purposes of Article 6 of the Luxembourg Law dated 16 July 2019 on prospectuses for securities and by the Luxembourg Stock Exchange pursuant to the rules and regulations of the Luxembourg Stock Exchange for the Luxembourg Stock Exchange's Euro MTF market.

Terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement shall form part of and be read in conjunction with the Base Prospectus.

Right of withdrawal

In accordance with Article 23(2) of the EU Prospectus Regulation, investors in the European Economic Area who have already agreed to purchase or subscribe for Securities issued under the Base Prospectus before this Prospectus Supplement is published and where the Securities have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Prospectus Supplement relates, arose or was noted have the right, exercisable until 14 June 2023, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Securities) should they wish to exercise such right of withdrawal.

Responsibility

Each of GSI, GSW, GSFCI and GSG accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of their knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Purpose of this Prospectus Supplement

The purpose of this Prospectus Supplement is to (a) incorporate by reference GSW's 2022 Financial Statements (as defined below) and GSFCI's 2022 Financial Statements (as defined below), and (b) make certain changes to the information in the "*Documents Incorporated by Reference*", "*Index Linked Conditions*", "*Form of Final Terms (Instruments)*", "*Form of Final Terms (Notes)*", "*Form of Pricing Supplement (Instruments)*", "*Form of Pricing Supplement (Notes)*", "*Goldman, Sachs & Co. Wertpapier GmbH*", "*Goldman Sachs Finance Corp International Ltd*" and "*General Information*" sections of the Base Prospectus.

This Prospectus Supplement and the document(s) incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at www.luxse.com.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements the Base Prospectus by incorporating by reference:

- (a) the German language version of (i) the audited yearly Financial Statements and Management Report of GSW for the period ended 31 December 2022 and (ii) Auditor's Report thereon (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility) ("**GSW's 2022 Financial Statements**"); and
- (b) the Annual Report for the fiscal year ended 31 December 2022 of GSFCI ("**GSFCI's 2022 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2022 ("**GSFCI's 2022 Financial Statements**").

Copies of GSW's 2022 Financial Statements and GSFCI's 2022 Annual Report have been filed with the CSSF in its capacity as competent authority under the Luxembourg Law dated 16 July 2019 on prospectuses for securities.

GSW's 2022 Financial Statements and GSFCI's 2022 Annual Report are incorporated by reference into, and form part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement, GSW's 2022 Financial Statements and GSFCI's 2022 Annual Report shall be deemed to update and, where applicable, supersede any information contained in the Base Prospectus, or any documents incorporated by reference therein.

Amendments and updates to certain information in the Base Prospectus

The Base Prospectus is amended and supplemented as follows:

1. **Amendments to the section entitled "Documents Incorporated by Reference"**

The information in the section entitled "*Documents Incorporated by Reference*" is amended and supplemented by:

- (a) deleting sub-section 2 entitled "*Goldman Sachs & Co Wertpapier GmbH*" on pages 158 to 159 of the Base Prospectus in its entirety and replacing it with the following:

"2. Goldman Sachs & Co Wertpapier GmbH

The following documents, which have previously been published and have been filed with the CSSF, shall be deemed to be incorporated by reference into, and to form part of, this Base Prospectus:

- (a) The German language version of the (i) Financial Statements for the period ending 31 December 2022 and the Management Report for the Financial Year 2022 and (ii) Auditors' Report thereon ((i) and (ii) are accessible on https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf) ("**GSW's 2022 Financial Statements**");
- (b) The German language version of the unaudited half yearly financial statements and interim management report for the period ended 30 June 2022 (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier-HY22-de.pdf>) (together with, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Wertpapier-HY22-en.pdf>) ("**GSW's 2022 Interim Financial Statements**");
- (c) The German language version of the (i) Financial Statements for the period ending 31 December 2021 and the Management Report for the Financial Year 2021 and (ii) Auditors' Report thereon ((i) and (ii) are accessible on https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_de.pdf) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_signed_incl_audit_opinion_en.pdf) ("**GSW's 2021 Financial Statements**"); and
- (d) The German language version of the (i) Financial Statements for the period ending 31 December 2020 and the Management Report for the Financial Year 2020 and (ii) Auditors' Report thereon ((i) and (ii) are accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Financials-2020-FY-de.pdf>) (together with, in each case, an unofficial English translation thereof, for which GSW accepts responsibility, accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/Financials-2020-FY-en.pdf>) ("**GSW's 2020 Financial Statements**").

Cross-Reference List

GSW Information in the Financial Statements	GSW's 2022 Financial Statements*	GSW's 2022 Interim Financial Statements	GSW's 2021 Financial Statements*	GSW's 2020 Financial Statements*
Balance Sheet	p. 14	p. 5	p. 15	p. 10
Profit and Loss Account/Income Statement	p. 15	p. 6	p. 16	p. 11
Cash Flow Statement	p. 16	p. 7	p. 17	p. 11

Notes to the Financial Statements	pp. 18-22	pp. 9-13	pp. 19-23	pp. 13-17
Independent Auditors' Report	pp. 1-8	N/A	pp. 1-9	pp. 19-26
Statement of Changes in Equity	p. 17	p. 8	p. 18	p. 11

*The page numbers referenced above in relation to each of GSW's 2022 Financial Statements, GSW's 2021 Financial Statements and GSW's 2020 Financial Statements relate to the order in which the pages appear in the PDF version of such document.

Only the German language versions of GSW's 2022 Financial Statements, GSW's 2022 Interim Financial Statements, GSW's 2021 Financial Statements and GSW's 2020 Financial Statements relating to GSW are legally binding. The page references above refer to the English language versions of GSW's 2022 Financial Statements, GSW's 2022 Interim Financial Statements, GSW's 2021 Financial Statements and GSW's 2020 Financial Statements.

For the avoidance of doubt, any information not listed in the cross-reference table but included in the document referred to in the cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor."; and

- (b) deleting sub-section 3 entitled "*Goldman Sachs Finance Corp International Ltd*" on pages 159 to 160 of the Base Prospectus in its entirety and replacing it with the following:

"3. Goldman Sachs Finance Corp International Ltd

The following documents, which have previously been published and have been filed with the CSSF, shall be deemed to be incorporated by reference into, and to form part of, this Base Prospectus:

- (a) The Annual Report for the fiscal year ended 31 December 2022 of GSFCI ("**GSFCI's 2022 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2022 ("**GSFCI's 2022 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf>);
- (b) The unaudited half yearly financial statements and interim management report for the period ended 30 June 2022 ("**GSFCI's 2022 Interim Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-30-june-2022-financial-statements.pdf>);
- (c) The Annual Report for the fiscal year ended 31 December 2021 of GSFCI ("**GSFCI's 2021 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2021 ("**GSFCI's 2021 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf>); and
- (d) The Annual Report for the fiscal year ended 31 December 2020 of GSFCI ("**GSFCI's 2020 Annual Report**"), which includes the management report and the audited financial statements of GSFCI for the period ended 31 December 2020 ("**GSFCI's 2020 Financial Statements**") (accessible on <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2020/gsfci-31-dec-2020-financial-statements.pdf>);

[relations/financials/current/subsidiary-financial-info/gsfci/gsfci-31-dec-2020-financial-statements.pdf](https://www.gsfci.com/reports/relations/financials/current/subsidiary-financial-info/gsfci/gsfci-31-dec-2020-financial-statements.pdf)).

Cross-Reference List

<u>GSFCI's Information in the Financial Statements</u>	<u>GSFCI's 2022 Annual Report</u>	<u>GSFCI's 2022 Interim Financial Statements</u>	<u>GSFCI's 2021 Annual Report</u>	<u>GSFCI's 2020 Annual Report</u>
Management Report	pp. 2-5	pp. 2-4	pp. 2-5	pp. 2-4
Profit and Loss Account	p. 13	p. 5	p. 13	p. 13
Balance Sheet	p. 14	p. 6	p. 14	p. 14
Statement of Changes in Equity	p. 15	p. 7	p. 15	p. 15
Statement of Cash Flows	p. 15	p. 7	p. 15	p. 15
Notes to the Financial Statements	pp. 16-32	pp. 8-14	pp. 16-32	pp. 16-34
Independent Auditors' Report	pp. 8-12	N/A	pp. 7-12	p. 6

Information required by the EU PR Regulation

Document/Location

Expected financing of GSFCI's activities (Annex 6, Item 4, Item 4.1.8 of the EU PR Regulation)

GSFCI's 2022 Annual Report (pp. 2-3)

For the avoidance of doubt, any information not listed in the cross-reference table but included in the document referred to in the cross-reference table is not incorporated herein by reference for the purposes of the Prospectus Regulation and is either (a) covered elsewhere in the Base Prospectus; or (b) not relevant for the investor."

2. **Amendments to the section entitled "Index Linked Conditions"**

The information in the section entitled "*Index Linked Conditions*" is amended and supplemented by:

- (a) deleting the definition of "Exchange" in Index Linked Condition 8 (*Definitions*) on page 573 of the Base Prospectus in its entirety and replacing it with the following:

""**Exchange**" means:

- (a) for any Unitary Index, each exchange or quotation system specified as such in the relevant Issue Terms for such Unitary Index, any successor to such exchange or quotation system or any substitute exchange or quotation system to which trading in the Components underlying such Unitary Index has temporarily relocated (provided that the Calculation Agent has determined that there is comparable liquidity relative to the Components underlying such Unitary Index on such temporary substitute exchange or quotation system as on the original Exchange);
- (b) for any Modified Unitary Index:

- (i) if "Modified Unitary Index Derived Exchange" is specified in the relevant Issue Terms as "Applicable", each Modified Unitary Index Derived Exchange corresponding to the Modified Unitary Index Derived Exchange Category for such Modified Unitary Index, any successor to each such exchange or quotation system or any substitute exchange or quotation system to which trading in the Components underlying such Modified Unitary Index has temporarily relocated (provided that the Calculation Agent has determined that there is comparable liquidity relative to the Components underlying such Modified Unitary Index on such temporary substitute exchange or quotation system as on the original Exchange); and
- (ii) if "Modified Unitary Index Derived Exchange" is specified in the relevant Issue Terms as "Not Applicable", each exchange or quotation system specified as such in the relevant Issue Terms for such Modified Unitary Index, any successor to such exchange or quotation system or any substitute exchange or quotation system to which trading in the Components underlying such Modified Unitary Index has temporarily relocated (provided that the Calculation Agent has determined that there is comparable liquidity relative to the Components underlying such Modified Unitary Index on such temporary substitute exchange or quotation system as on the original Exchange); or
- (c) for any Multi-Exchange Index, each exchange on which any Component of such Multi-Exchange Index is, in the determination of the Calculation Agent, principally traded, or as otherwise determined by the Calculation Agent, any successor to such Exchange or quotation system or any substitute exchange or quotation system to which trading in the Components underlying such Multi-Exchange Index has temporarily relocated (provided that the Calculation Agent has determined that there is comparable liquidity to the Components underlying such Multi-Exchange Index on such temporary substitute exchange or quotation system as on the original Exchange).";
- (b) inserting the following new definitions to Index Linked Condition 8 (*Definitions*) immediately after the definition of "Modified Unitary Index" on page 580 of the Base Prospectus:

"Modified Unitary Index Derived Exchange" means, in respect of a Modified Unitary Index and Modified Unitary Index Derived Exchange Category, each exchange or quotation system in the column entitled "Modified Unitary Index Derived Exchange" in the same row as such Modified Unitary Index Derived Exchange Category as set out in the table in the section entitled "Index Linked Conditions - List of Modified Unitary Index Derived Exchange(s)".

"Modified Unitary Index Derived Exchange Category" in respect of a Modified Unitary Index shall be as specified in the relevant Issue Terms."; and

- (c) inserting the Schedule to this Prospectus Supplement to the Index Linked Conditions immediately after Index Linked Condition 8 (*Definitions*) on page 585 of the Base Prospectus as a new section entitled "*Index Linked Conditions - List of Modified Unitary Index Derived Exchange(s)*".

3. **Amendments to the section entitled Form of Final Terms (Instruments)**

The information in the section entitled "*Form of Final Terms (Instruments)*" is amended and supplemented by deleting sub-paragraph (iv) (*Exchange(s)*) of paragraph 63 (*Index Linked Instruments*) on page 871 of the Base Prospectus in its entirety and replacing it with the following:

- "(iv) Exchange(s): [[●] / As specified in Index Linked Condition 8 / Not Applicable]
- Modified Unitary Index [Applicable] / [Not Applicable]
Derived Exchange:
(to be deleted if Type of Index is not a Modified Unitary Index)

- Modified Unitary Index [please specify]
Derived Exchange
Category: (to be deleted if Modified Unitary Index Derived Exchange is not applicable) ".

4. Amendments to the section entitled Form of Final Terms (Notes)

The information in the section entitled "*Form of Final Terms (Notes)*" is amended and supplemented by deleting sub-paragraph (iv) (*Exchange(s)*) of paragraph 55 (*Index Linked Notes*) on page 1004 of the Base Prospectus in its entirety and replacing it with the following:

- "(iv) Exchange(s): [[●] / As specified in Index Linked Condition 8 / Not Applicable]
- Modified Unitary Index [Applicable] / [Not Applicable]
Derived Exchange: (to be deleted if Type of Index is not a Modified Unitary Index)
 - Modified Unitary Index [please specify]
Derived Exchange
Category: (to be deleted if Modified Unitary Index Derived Exchange is not applicable) ".

5. Amendments to the section entitled Form of Pricing Supplement (Instruments)

The information in the section entitled "*Form of Pricing Supplement (Instruments)*" is amended and supplemented by deleting sub-paragraph (iv) (*Exchange(s)*) of paragraph 54 (*Index Linked Instruments*) on page 1119 of the Base Prospectus in its entirety and replacing it with the following:

- "(iv) Exchange(s): [[●] / As specified in Index Linked Condition 8 / Not Applicable]
- Modified Unitary Index [Applicable] / [Not Applicable]
Derived Exchange: (to be deleted if Type of Index is not a Modified Unitary Index)
 - Modified Unitary Index [please specify]
Derived Exchange
Category: (to be deleted if Modified Unitary Index Derived Exchange is not applicable) ".

6. Amendments to the section entitled Form of Pricing Supplement (Notes)

The information in the section entitled "*Form of Pricing Supplement (Notes)*" is amended and supplemented by deleting sub-paragraph (iv) (*Exchange(s)*) of paragraph 54 (*Index Linked Notes*) on page 1227 of the Base Prospectus in its entirety and replacing it with the following:

- "(iv) Exchange(s): [[●] / As specified in Index Linked Condition 8 / Not Applicable]
- Modified Unitary Index [Applicable] / [Not Applicable]
Derived Exchange: (to be deleted if Type of Index is not a Modified Unitary Index)
 - Modified Unitary Index [please specify]
Derived Exchange
Category: (to be deleted if Modified Unitary Index Derived Exchange is not applicable) ".

7. **Amendments to the section entitled "Goldman, Sachs & Co. Wertpapier GmbH"**

The information in the section entitled "*Goldman, Sachs & Co. Wertpapier GmbH*" is amended and supplemented by deleting the information under the sub-heading entitled "*Selected Financial Information*" on page 1450 of the Base Prospectus in its entirety and replacing it with the following:

"Selected Financial Information

The selected financial information set out below has been extracted from (as applicable) (i) GSW's 2022 Financial Statements and (ii) GSW's 2021 Financial Statements, which, in each case, have been audited by MAZARS GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft, Theodor-Stern-Kai 1, 60596 Frankfurt am Main, Germany, ("**MAZARS GmbH & Co. KG**") and on which MAZARS GmbH & Co. KG have issued an unqualified audit report.

GSW's 2022 Financial Statements and GSW's 2021 Financial Statements are incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with the financial statements included in such documents, the notes thereto and report thereon.

The following table shows selected key historical financial information in relation to GSW:

	As at and for the year ended (audited)	
<i>(in EUR)</i>	31 December 2022	31 December 2021
Income taxes	(103,000.00)	(462,000.00)
Income after taxes / Net income	239,000.00	985,000.00

	As of (audited)	
<i>(in EUR)</i>	31 December 2022	31 December 2021
Current Assets	7,888,236,000.00	6,754,017,000.00
Capital and reserves	9,887,000.00	9,648,000.00".

8. **Amendments to the section entitled "Goldman Sachs Finance Corp International Ltd"**

The information in the section entitled "*Goldman Sachs Finance Corp International Ltd*" is amended and supplemented by:

- (a) deleting the information under the sub-heading entitled "*Selected Financial Information*" on pages 1452 to 1453 of the Base Prospectus in its entirety and replacing it with the following:

"Selected Financial Information

The selected financial information set out below has been extracted from (i) GSFCI's 2022 Financial Statements, which have been audited by PricewaterhouseCoopers LLP, and on which PricewaterhouseCoopers LLP have issued an unqualified audit report and (ii) GSFCI's 2021 Financial Statements, which have been audited by PricewaterhouseCoopers LLP, and on which PricewaterhouseCoopers LLP have issued an unqualified audit report.

GSFCI's 2022 Financial Statements and GSFCI's 2021 Financial Statements are incorporated by reference into this Base Prospectus. The financial information presented below should be read in conjunction with GSFCI's 2022 Financial Statements and GSFCI's 2021 Financial Statements and the notes thereto.

The following table shows selected key historical financial information in relation to GSFCI:

	As at and for the period ended (audited)	
<i>(in USD thousands)</i>	31 December 2022	31 December 2021
Operating profit	36,000	78,000
Profit for the financial period	36,000	78,000
As of (audited)		
<i>(in USD thousands)</i>	31 December 2022	31 December 2021
Current assets	34,720,000	16,605,000
Net assets	709,000	184,000
Total shareholder's funds	709,000	184,000

PricewaterhouseCoopers LLP of 7 More London Riverside, London SE1 2RT have been appointed as auditors to GSFCI."

9. **Amendments to the section entitled "General Information"**

The information in the section entitled "*General Information*" is amended and supplemented by:

- (a) deleting paragraph (b) under sub-section 2 entitled "*Financial Statements*" on page 1571 of the Base Prospectus in its entirety and replacing it with the following:

"(b) Goldman, Sachs & Co. Wertpapier GmbH

The annual financial statements of GSW for the periods ended 31 December 2022 and 31 December 2021 have been audited without qualification by MAZARS GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft ("**MAZARS GmbH & Co. KG**"), of Theodor-Stern-Kai 1, 60596 Frankfurt am Main in accordance with the laws of Germany. MAZARS GmbH & Co. KG is a member of the German Chamber of Public Accountants (Wirtschaftsprüferkammer), a public body (Körperschaft des öffentlichen Rechts), Raucherstraße 26, 10787 Berlin.";

- (b) deleting paragraph (c) under sub-section 2 entitled "*Financial Statements*" on page 1571 of the Base Prospectus in its entirety and replacing it with the following:

"(c) Goldman Sachs Finance Corp International Ltd

The annual financial statements of GSFCI for the periods ended 31 December 2022 and 31 December 2021 have been audited without qualification by PricewaterhouseCoopers LLP, Chartered Accountants and Statutory Auditors, of 7 More London Riverside, London, SE1 2RT. PricewaterhouseCoopers LLP is a

registered member of the Institute of Chartered Accountants in England and Wales.";

- (c) deleting the no significant change and no material adverse change statements relating to GSW in sub-section 3 entitled "*No significant change in the financial position or financial performance and no material adverse change prospects*" on page 1572 of the Base Prospectus in its entirety and replacing it with the following:

"**GSW**: There has been no significant change in the financial position or financial performance of GSW since 31 December 2022. There has been no material adverse change in the prospects of GSW since 31 December 2022.";

- (d) deleting the no significant change and no material adverse change statements relating to GSFCI in sub-section 3 entitled "*No significant change in the financial position or financial performance and no material adverse change prospects*" on page 1572 of the Base Prospectus in its entirety and replacing it with the following:

"**GSFCI**: There has been no significant change in the financial position or financial performance of GSFCI since 31 December 2022. There has been no material adverse change in the prospects of GSFCI since 31 December 2022."; and

- (e) deleting sub-section 5 entitled "*Availability of Documents*" on pages 1572 to 1574 of the Base Prospectus in its entirety and replacing it with the following:

"5. Availability of Documents

Copies of the following documents will be made available for at least 10 years and may be obtained free of charge upon request during normal business hours from the specified office of the Issuers and the office of the Paying Agent in Luxembourg and each of the Paying Agents and (in the case of (i), on https://www.goldman-sachs.ch/ch/media/ch/dokumente/sonstiges/19-10-04-GSFCI_Constitutional_Documents.pdf and in the case of (ii) to (iv) and (xlvii) to (xlix) on the website of the Issuer at <https://www.goldmansachs.com/investor-relations/>):

- (i) the constitutional documents of GSFCI;
- (ii) the constitutional documents of GSW;
- (iii) the constitutional documents of GSI;
- (iv) the certificate of incorporation of GSG;
- (v) GSI's 2022 Third Quarter Financial Report;
- (vi) GSI's 2022 Second Quarter Financial Report;
- (vii) GSI's 2022 First Quarter Financial Report;
- (viii) GSI's 2021 Third Quarter Financial Report;
- (ix) GSI's 2021 Second Quarter Financial Report;
- (x) GSI's 2021 First Quarter Financial Report;
- (xi) GSI's 2022 Annual Report
- (xii) GSI's 2021 Annual Report;
- (xiii) GSI's 2020 Annual Report;
- (xiv) GSW's 2022 Financial Statements;

- (xv) GSW's 2022 Interim Financial Statements;
- (xvi) GSW's 2021 Financial Statements;
- (xvii) GSW's 2020 Financial Statements;
- (xviii) GSW's 2019 Financial Statements;
- (xix) GSFCl's 2022 Financial Statements;
- (xx) GSFCl's 2022 Interim Financial Statements;
- (xxi) GSFCl's 2021 Financial Statements;
- (xxii) GSFCl's 2021 Interim Financial Statements;
- (xxiii) GSFCl's 2020 Financial Statements;
- (xxiv) GSFCl's 2019 Financial Statements;
- (xxv) GSG's 17 January 2023 Form 8-K;
- (xxvi) GSG's 18 October 2022 Form 8-K;
- (xxvii) GSG's 18 July 2022 Form 8-K;
- (xxviii) GSG's 18 January 2022 Form 8-K;
- (xxix) GSG's 13 July 2021 Form 8-K;
- (xxx) GSG's 14 April 2021 Form 8-K;
- (xxxi) GSG's 2022 Third Quarter Form 10-Q
- (xxxii) GSG's 2022 Second Quarter Form 10-Q;
- (xxxiii) GSG's 2022 First Quarter Form 10-Q;
- (xxxiv) GSG's 2021 Third Quarter Form 10-Q;
- (xxxv) GSG's 2021 Second Quarter Form 10-Q;
- (xxxvi) GSG's 2021 First Quarter Form 10-Q;
- (xxxvii) GSG's 2022 Proxy Statement;
- (xxxviii) GSG's 2021 Proxy Statement;
- (xxxix) GSG's 2022 Form 10-K
- (xl) GSG's 2021 Form 10-K;
- (xli) GSG's 2020 Form 10-K;
- (xlii) GSG's 2019 Form 10-K;
- (xliii) the GSG Guaranty;
- (xliv) the GSI Guarantee;
- (xlv) the GSI (Cayman) Guarantee;
- (xlvi) the Programme Agency Agreement;

- (xlvii) the Deed of Covenant and the Cayman Deed of Covenant;
- (xlviii) the Issue Terms for each Tranche or Series of Securities that are listed on the Official List of the Luxembourg Stock Exchange or any other stock exchange;
- (xlix) a copy of the Base Prospectus;
- (l) a copy of any supplement to the Base Prospectus and Issue Terms; and
- (li) all reports, letters and other documents, balance sheets, valuations and statements by any expert any part of which is extracted or referred to in this Base Prospectus."

Applicable Final Terms

The amendments included in paragraphs 2 to 6 of this Prospectus Supplement shall only apply to Final Terms, the date of which falls on or after the date of approval of this Prospectus Supplement.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

References to the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 12 June 2023

SCHEDULE

Index Linked Conditions

List of Modified Unitary Index Derived Exchange(s)

Modified Unitary Index Derived Exchange Category	Modified Unitary Index Derived Exchange(s)
[GS Derived Exchanges - EN Eurozone DM v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Euronext Amsterdam N.V. Euronext Paris S.A. XETRA
[GS Derived Exchanges - EN World DM v1]	BME - Bolsas y Mercados Españoles Copenhagen Stock Exchange Euronext Amsterdam N.V. Euronext Paris S.A. London Stock Exchange NASDAQ Global Market Nasdaq Stockholm New York Stock Exchange SIX Swiss Exchange AG XETRA
[GS Derived Exchanges - MS Eurozone AC v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Euronext Amsterdam N.V. Euronext Paris S.A. Helsinki Stock Exchange XETRA
[GS Derived Exchanges - MSCI Asia AC v1]	Korea Exchange (Stock Market) National Stock Exchange of India Shanghai Stock Exchange Singapore Exchange Taiwan Stock Exchange The Stock Exchange of Hong Kong Limited

Modified Unitary Index Derived Exchange Category	Modified Unitary Index Derived Exchange(s)
	Tokyo Stock Exchange
[GS Derived Exchanges - MSCI EMU DM v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Euronext Amsterdam N.V. Euronext Paris S.A. XETRA
[GS Derived Exchanges - MSCI Europe DM v1]	BME - Bolsas y Mercados Españoles Copenhagen Stock Exchange Euronext Amsterdam N.V. Euronext Paris S.A. London Stock Exchange Nasdaq Stockholm SIX Swiss Exchange AG XETRA
[GS Derived Exchanges - MSCI Global DM v1]	Euronext Paris S.A. London Stock Exchange NASDAQ Global Market New York Stock Exchange SIX Swiss Exchange AG Tokyo Stock Exchange Toronto Stock Exchange XETRA
GS Derived Exchanges - SP Europe DM v1	BME - Bolsas y Mercados Españoles Borsa Italiana Copenhagen Stock Exchange Euronext Amsterdam N.V. Euronext Paris S.A. London Stock Exchange Nasdaq Stockholm SIX Swiss Exchange AG

Modified Unitary Index Derived Exchange Category	Modified Unitary Index Derived Exchange(s)
	XETRA
[GS Derived Exchanges - SP Eurozone DM v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Euronext Amsterdam N.V. Euronext Brussels S.A. Euronext Paris S.A. XETRA
[GS Derived Exchanges - SP Transatlantic DM v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Copenhagen Stock Exchange Euronext Amsterdam N.V. Euronext Paris S.A. London Stock Exchange NASDAQ Global Market Nasdaq Stockholm New York Stock Exchange SIX Swiss Exchange AG XETRA
[GS Derived Exchanges - Stoxx Europe DM v1]	BME - Bolsas y Mercados Españoles Borsa Italiana Copenhagen Stock Exchange Euronext Amsterdam N.V. Euronext Paris S.A. London Stock Exchange Nasdaq Stockholm SIX Swiss Exchange AG XETRA
[GS Derived Exchanges - Stoxx World AC v1]	Australian Securities Exchange Bombay Stock Exchange Euronext Paris S.A.

Modified Unitary Index Derived Exchange Category	Modified Unitary Index Derived Exchange(s)
	Korea Exchange (KOSDAQ) London Stock Exchange NASDAQ Global Market New York Stock Exchange SIX Swiss Exchange AG Taiwan Stock Exchange The Stock Exchange of Hong Kong Limited Tokyo Stock Exchange Toronto Stock Exchange XETRA
[GS Derived Exchanges - Stoxx World DM v1]	Australian Securities Exchange Euronext Paris S.A. London Stock Exchange NASDAQ Global Market New York Stock Exchange SIX Swiss Exchange AG Tokyo Stock Exchange Toronto Stock Exchange XETRA